

MONEX GROUP

Monex Group Reports Monthly Consolidated Financial Results (IFRS)

TOKYO, April 30, 2015 – Monex Group, Inc. (TSE 8698, Oki Matsumoto, Representative Executive Officer and CEO) today reported the following monthly consolidated financial results of Monex Group, Inc. for March 2015. Please note that the figures stated below are un-audited and, in some respect, are yet to complete proper accounting process.

Fiscal Year Ending March 31, 2015 (IFRS)

(Unit: million yen)

| | Apr. 2014 | May 2014 | Jun. 2014 | 1Q | |
|---|-----------|-----------|-----------|--------|--------|
| Operating revenue | 3,461 | 3,386 | 3,977 | 10,823 | |
| Financial expenses | 637 | 269 | 450 | 1,355 | |
| (Ref.) Operating revenue after deducting financial expenses | 2,824 | 3,117 | 3,527 | 9,467 | |
| | Jul. 2014 | Aug. 2014 | Sep. 2014 | 2Q | |
| Operating revenue | 3,928 | 3,862 | 4,231 | 12,020 | |
| Financial expenses | 448 | 465 | 500 | 1,413 | |
| (Ref.) Operating revenue after deducting financial expenses | 3,480 | 3,396 | 3,731 | 10,607 | |
| | Oct. 2014 | Nov. 2014 | Dec. 2014 | 3Q | |
| Operating revenue | 4,601 | 4,497 | 5,036 | 14,134 | |
| Financial expenses | 475 | 458 | 396 | 1,330 | |
| (Ref.) Operating revenue after deducting financial expenses | 4,125 | 4,038 | 4,640 | 12,803 | |
| | Jan. 2015 | Feb. 2015 | Mar. 2015 | 4Q | Annual |
| Operating revenue | 4,529 | 4,342 | 5,127 | 13,998 | 50,975 |
| Financial expenses | 611 | 495 | 561 | 1,667 | 5,766 |
| (Ref.) Operating revenue after deducting financial expenses | 3,918 | 3,847 | 4,566 | 12,331 | 45,209 |

[Ref.] Fiscal Year Ending March 31, 2014 (IFRS)

(Unit: million yen)

| | Apr. 2013 | May 2013 | Jun. 2013 | 1Q | |
|---|-----------|-----------|-----------|--------|--------|
| Operating revenue | 5,590 | 6,455 | 4,821 | 16,866 | |
| Financial expenses | 370 | 456 | 370 | 1,197 | |
| (Ref.) Operating revenue after deducting financial expenses | 5,219 | 5,998 | 4,451 | 15,668 | |
| | Jul. 2013 | Aug. 2013 | Sep. 2013 | 2Q | |
| Operating revenue | 4,522 | 3,843 | 4,054 | 12,418 | |
| Financial expenses | 340 | 336 | 325 | 1,001 | |
| (Ref.) Operating revenue after deducting financial expenses | 4,181 | 3,507 | 3,728 | 11,417 | |
| | Oct. 2013 | Nov. 2013 | Dec. 2013 | 3Q | |
| Operating revenue | 4,157 | 4,021 | 5,205 | 13,384 | |
| Financial expenses | 384 | 363 | 447 | 1,193 | |
| (Ref.) Operating revenue after deducting financial expenses | 3,774 | 3,658 | 4,759 | 12,191 | |
| | Jan. 2014 | Feb. 2014 | Mar. 2014 | 4Q | Annual |
| Operating revenue | 4,719 | 3,705 | 3,631 | 12,055 | 54,722 |
| Financial expenses | 641 | 330 | 309 | 1,280 | 4,672 |
| (Ref.) Operating revenue after deducting financial expenses | 4,077 | 3,375 | 3,322 | 10,775 | 50,051 |

- Notes) 1. The amount of “Operating revenue after deducting financial expenses” indicates the amount of “Operating revenue” less the amount of “Financial expenses”.
2. The figures are rounded to the 1 million.

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